

# Brokers' consensus

June 3<sup>rd</sup>, 2021



• **Europcar**  
moving your way

• **GOLDCAR**



• **ubeeqo**



# Brokers' consensus

in €m	2020	2021E		2022E		2023E	
		Median	# Analysts	Median	# Analysts	Median	# Analysts
Revenue	1 761	2 197	5	2 617	5	3 010	5
% revenue growth		25%		19%		15%	
<b>Corp. EBITDA</b>							
Post-IFRS 16	(172)	152	5	292	5	396	5
Pre-IFRS 16	(276)	65	5	243	5	326	3
<b>Net Income</b>							
Post-IFRS 16	(645)	(144)	5	13	5	127	5
Pre-IFRS 16	(642)	(109)	1	43	2	133	1
Corp. net debt	1 426	441	5	502	5	414	5

Source: Consensus from brokers compiled by Europcar Mobility Group.  
 Note that not all brokers forecast both pre and post-IFRS Corp. EBITDA and Net income

# Brokers

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