

OPEN  
MOBILITY.  
FOR ALL.



\* Minority stake

**BROKERS CONSENSUS**  
December 2020

# BROKERS CONSENSUS

Estimates are pre-financial restructuring

in €m	2019A		2020E		2021E		2022E	
	Median	# Analysts	Median	# Analysts	Median	# Analysts	Median	# Analysts
Revenue	3 022	10	1 900	7	2 470	7	2 720	7
<b>Corp. EBITDA</b>								
<i>Post-IFRS 16</i>	389	6	(169)	6	220	6	355	6
<i>Pre-IFRS 16</i>	278	10	(269)	5	88	5	237	5
<b>Net Income</b>								
<i>Post-IFRS 16</i>	30	5	(405)	6	(101)	6	15	6
<i>Pre-IFRS 16</i>	30	5	(479)	2	(98)	2	12	2
Corp. net debt	880	10	1 348	6	1 354	6	1 291	6



\*MINORITY STAKE